

Martin Co.

Economic Development Region: Region 9

Planning Region: Southwest

Updated on: 7/1/2017

Mark Schultz

Regional Analyst, Southeast & South Central

Minnesota Department of Employment & Economic Development

Winona WorkForce Center

1250 Homer Road, Suite 200

Winona MN 55987

Office: 507-205-6068

E-mail: mark.schultz@state.mn.us

Website: <http://www.mn.gov/deed/data/>

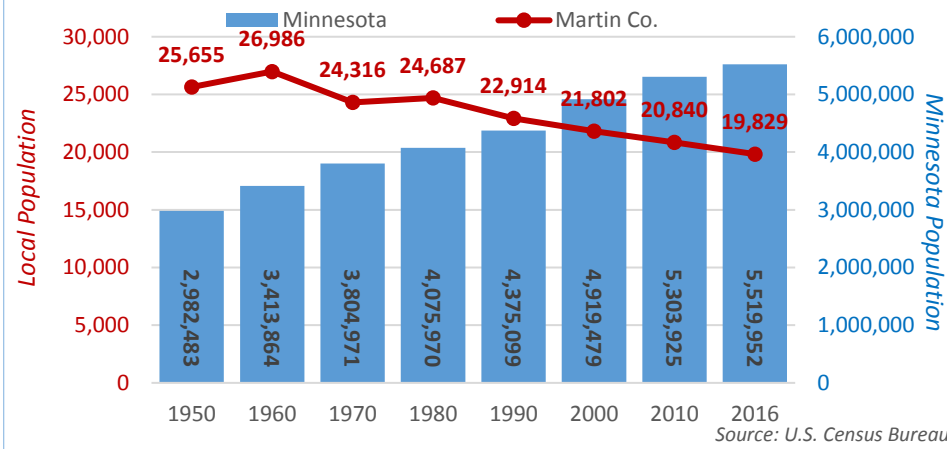
DEMOGRAPHICS

Table 1. Population Changes, 1960-2015

	1960	1970	1980	1990	2000	2010	2016	2000-2016	
	Population	Population	Population	Population	Population	Population	Estimate	Numeric	Percent
Martin Co.	26,986	24,316	24,687	22,914	21,802	20,840	19,829	-1,973	-9.0%
Minnesota	3,413,864	3,804,971	4,075,970	4,375,099	4,919,479	5,303,925	5,519,952	600,473	12.2%

Source: U.S. Census Bureau

Figure 1. Population Change, 1950-2016

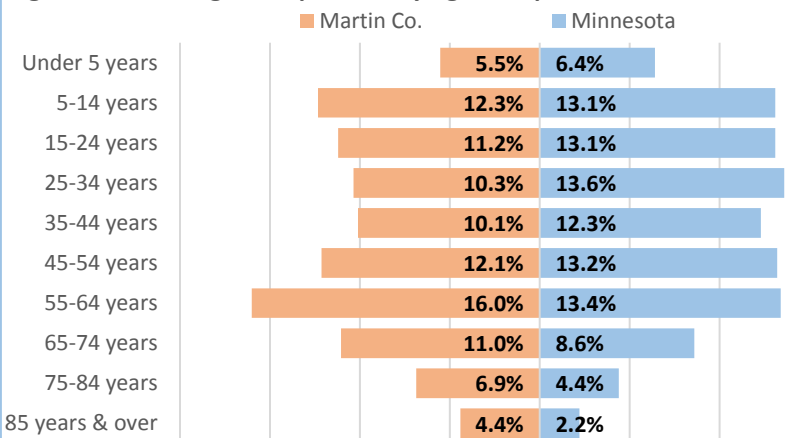


Source: U.S. Census Bureau

Martin Co.	2016 Population by Age Group	
	Number	Percent
Under 5 years	1,097	5.5%
5-14 years	2,445	12.3%
15-24 years	2,223	11.2%
25-34 years	2,052	10.3%
35-44 years	2,003	10.1%
45-54 years	2,407	12.1%
55-64 years	3,173	16.0%
65-74 years	2,191	11.0%
75-84 years	1,362	6.9%
85 years & over	876	4.4%
Total	19,829	100.0%

Source: U.S. Census Bureau, Population Estimates

Figure 2. Percentage of Population by Age Group, 2016

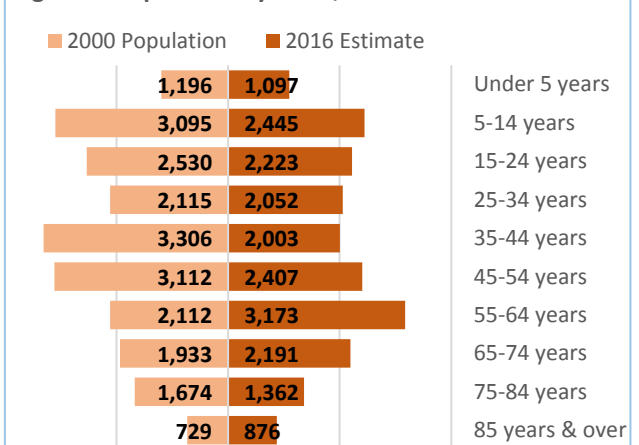


Source: U.S. Census Bureau, Population Estimates

Martin Co.	2000-2016 Pop. Change by Age Group		2000-2016 Population Change	
	2000	2016	Numeric	Percent
Under 5 years	1,196	1,097	-99	-8.3%
5-14 years	3,095	2,445	-650	-21.0%
15-24 years	2,530	2,223	-307	-12.1%
25-34 years	2,115	2,052	-63	-3.0%
35-44 years	3,306	2,003	-1,303	-39.4%
45-54 years	3,112	2,407	-705	-22.7%
55-64 years	2,112	3,173	1,061	50.2%
65-74 years	1,933	2,191	258	13.3%
75-84 years	1,674	1,362	-312	-18.6%
85 years & over	729	876	147	20.2%
Total	21,802	19,829	-1,973	-9.0%

Source: U.S. Census Bureau, Population Estimates Program

Figure 3. Population Pyramid, 2000-2016



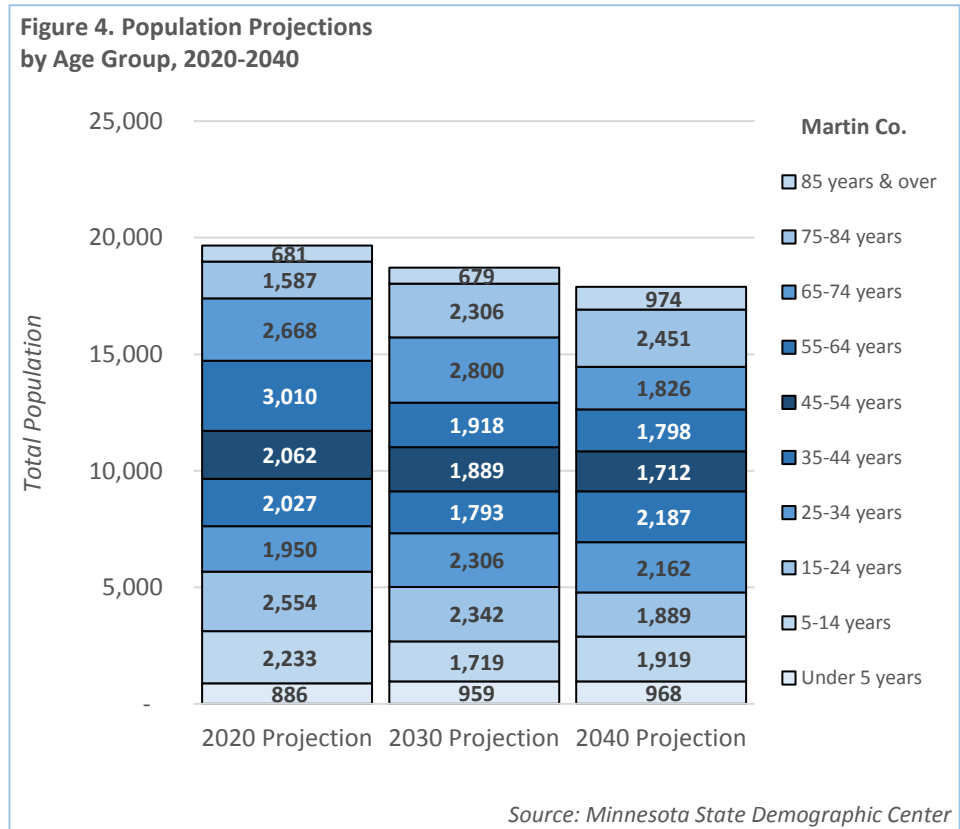
Source: U.S. Census Bureau

Table 4. Race and Hispanic Origin, 2015	Martin Co.			Minnesota	
	Number	Percent	Change from 2000-2015	Percent	Change from 2000-2015
Total	20,350	100.0%	-6.7%	100.0%	10.2%
White	19,857	97.6%	-6.3%	84.8%	4.4%
Black or African American	71	0.3%	29.1%	5.5%	74.2%
American Indian & Alaska Native	38	0.2%	72.7%	1.0%	2.9%
Asian & Other Pac. Islander	110	0.5%	14.6%	4.5%	68.6%
Some Other Race	54	0.3%	-80.3%	1.5%	24.7%
Two or More Races	220	1.1%	37.5%	2.7%	74.3%
Hispanic or Latino origin	798	3.9%	89.5%	5.0%	89.0%

Source: U.S. Census Bureau, 2011-2015 American Community Survey

Table 5. Population Projections, 2020-2040				2020-2040 Change	
	2020 Projection	2030 Projection	2040 Projection	Numeric	Percent
Martin Co.					
Under 5 years	886	959	968	82	9.3%
5-14 years	2,233	1,719	1,919	-314	-14.1%
15-24 years	2,554	2,342	1,889	-665	-26.0%
25-34 years	1,950	2,306	2,162	212	10.9%
35-44 years	2,027	1,793	2,187	160	7.9%
45-54 years	2,062	1,889	1,712	-350	-17.0%
55-64 years	3,010	1,918	1,798	-1,212	-40.3%
65-74 years	2,668	2,800	1,826	-842	-31.6%
75-84 years	1,587	2,306	2,451	864	54.4%
85 years & over	681	679	974	293	43.0%
Total	19,658	18,711	17,886	-1,772	-9.0%

Source: Minnesota State Demographic Center



LABOR FORCE

Table 6. Employment Characteristics, 2015

	Martin Co.			Minnesota	
	In Labor Force	Labor Force	Unemp. Rate	Labor Force	Unemp. Rate
Total Labor Force	10,656	64.8%	3.5%	70.0%	5.6%
16 to 19 years	581	62.4%	14.8%	51.9%	16.1%
20 to 24 years	840	85.7%	3.0%	82.8%	9.2%
25 to 44 years	3,784	88.2%	2.7%	88.1%	5.0%
45 to 54 years	2,288	84.0%	1.1%	87.2%	4.3%
55 to 64 years	2,362	75.1%	4.3%	72.1%	4.2%
65 to 74 years	634	31.2%	3.5%	26.9%	3.6%
75 years & over	164	7.0%	9.1%	6.0%	3.5%
Employment Characteristics by Race & Hispanic Origin					
White alone	10,403	64.6%	3.5%	70.0%	4.8%
Black or African American	34	50.7%	0.0%	68.8%	14.7%
American Indian & Alaska Native	20	74.1%	20.0%	58.6%	16.3%
Asian or Other Pac. Islanders	72	80.9%	1.4%	70.4%	6.4%
Some Other Race	36	87.8%	0.0%	77.4%	9.4%
Two or More Races	81	69.2%	3.7%	71.0%	11.5%
Hispanic or Latino	239	50.4%	5.0%	75.0%	9.1%
Employment Characteristics by Veteran Status					
Veterans, 18 to 64 years	628	84.0%	7.5%	77.6%	5.7%
Employment Characteristics by Disability					
With Any Disability	540	45.0%	1.8%	51.3%	12.7%
Employment Characteristics by Educational Attainment					
Population, 25 to 64 years	8,430	83.0%	2.7%	84.0%	4.6%
Less than H.S. Diploma	415	63.0%	2.6%	65.4%	6.5%
H.S. Diploma or Equivalent	3,001	82.2%	1.3%	78.8%	3.9%
Some College or Assoc. Degree	3,094	82.9%	3.2%	85.2%	4.7%
Bachelor's Degree or Higher	1,925	91.0%	0.9%	89.3%	2.7%

Source: 2011-2015 American Community Survey, 5-Year Estimates

Table 7. Labor Force Projections, 2020-2030

Martin Co.	2020	2030	2020-2030 Change	
	Labor Force Projection	Labor Force Projection	Numeric	Percent
16 to 19 years	640	520	-120	-18.8%
20 to 24 years	1,089	1,114	25	2.3%
25 to 44 years	3,509	3,616	108	3.1%
45 to 54 years	1,732	1,587	-145	-8.4%
55 to 64 years	2,261	1,441	-820	-36.3%
65 to 74 years	832	874	41	4.9%
75 years & over	159	209	50	31.6%
Total Labor Force	10,223	9,361	-862	-8.4%

Source: calculated from Minnesota State Demographic Center population projections

and 2011-2015 American Community Survey 5-Year Estimates.

Table 8. Total Available Labor Force Estimates

	Martin Co.	Minnesota
2001 Annual Avg.	11,998	2,845,202
2002 Annual Avg.	12,066	2,859,601
2003 Annual Avg.	11,780	2,874,663
2004 Annual Avg.	11,454	2,880,427
2005 Annual Avg.	11,241	2,879,759
2006 Annual Avg.	11,196	2,887,831
2007 Annual Avg.	11,257	2,906,389
2008 Annual Avg.	11,492	2,925,088
2009 Annual Avg.	11,690	2,941,976
2010 Annual Avg.	11,506	2,938,795
2011 Annual Avg.	11,212	2,946,278
2012 Annual Avg.	10,873	2,946,355
2013 Annual Avg.	10,323	2,955,266
2014 Annual Avg.	10,180	2,961,331
2015 Annual Avg.	10,368	2,975,533
2016 Annual Avg.	10,427	3,003,576
2001-2016		
Numeric Change	-1,571	158,374
Percent Change	-13.1%	5.6%

Source: DEED LAUS program

Table 9. Annual Unemployment Rates

	Martin Co.	Minnesota
2001 Annual Avg.	3.9	3.8
2002 Annual Avg.	4.0	4.5
2003 Annual Avg.	4.7	4.9
2004 Annual Avg.	4.9	4.7
2005 Annual Avg.	4.1	4.1
2006 Annual Avg.	4.2	4.0
2007 Annual Avg.	4.4	4.6
2008 Annual Avg.	4.9	5.4
2009 Annual Avg.	7.5	7.8
2010 Annual Avg.	7.3	7.4
2011 Annual Avg.	6.6	6.5
2012 Annual Avg.	5.6	5.6
2013 Annual Avg.	5.3	5.0
2014 Annual Avg.	4.7	4.2
2015 Annual Avg.	4.1	3.7
2016 Annual Avg.	4.2	3.9

Source: DEED LAUS program

Table 10. Jobseekers Per Vacancy

	Q2 2016
Region 9 Unemployed	4,772
Region 9 Vacancies	4,253
Jobseekers per Vacancy	1.12

Source: DEED Job Vacancy Survey, LAUS

Figure 5. Annual Labor Force Estimates

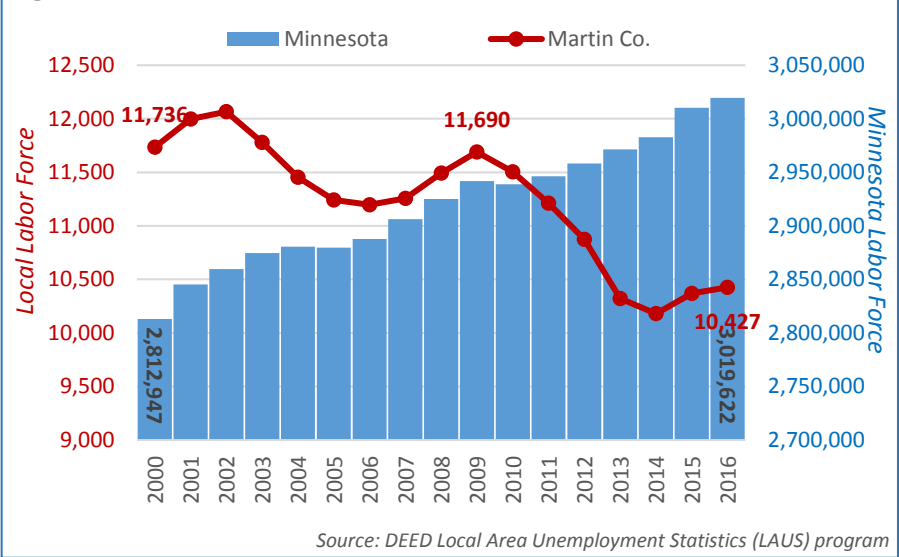


Figure 6. Unemployment Rates, 2000-2016

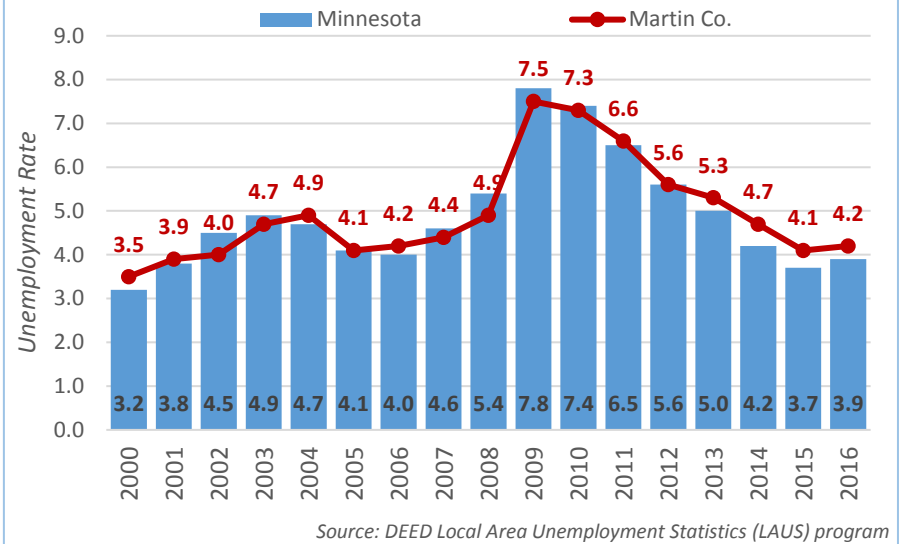


Figure 7. Jobseekers Per Vacancy, 2006-2016

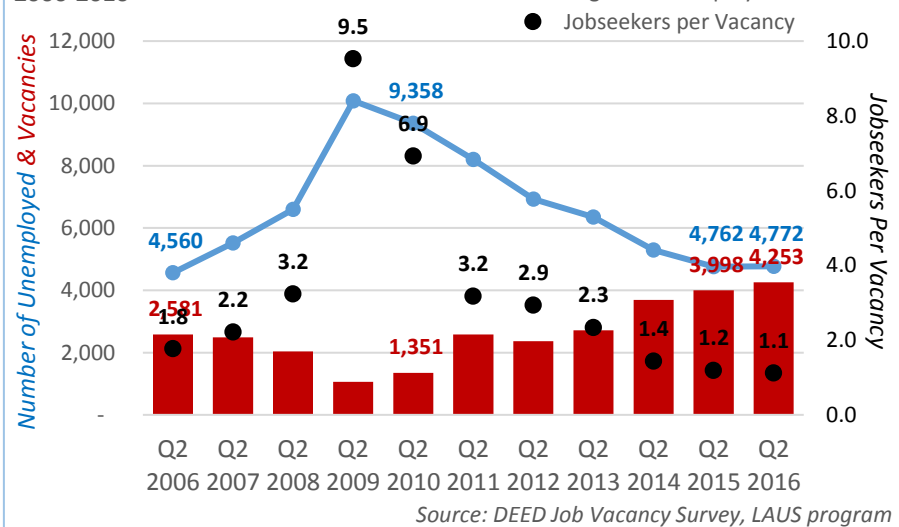


Table 11. Educational Attainment for the Population Aged 18 years &	Martin Co.		Minnesota
	Number	Percent	Percent
Total, 18 years & over	15,958	100.0%	100.0%
Less than high school	1,872	11.7%	8.2%
High school graduate (incl. equiv.)	6,039	37.8%	26.1%
Some college, no degree	3,476	21.8%	24.5%
Associate's degree	1,735	10.9%	10.2%
Bachelor's degree	2,276	14.3%	21.2%
Advanced degree	560	3.5%	9.9%

Source: 2011-2015 American Community Survey, 5-Year Estimates

Table 12. Educational Attainment for the Population Aged 25 years &	Martin Co.		Minnesota
	Number	Percent	Percent
Total, 25 years & over	14,533	100.0%	100.0%
Less than high school	1,592	11.0%	7.6%
High school graduate (incl. equiv.)	5,616	38.6%	26.1%
Some college, no degree	2,951	20.3%	21.9%
Associate's degree	1,628	11.2%	10.7%
Bachelor's degree	2,191	15.1%	22.5%
Advanced degree	555	3.8%	11.2%

Source: 2011-2015 American Community Survey, 5-Year Estimates

Table 13. Educational Attainment by Age Group, 2015	Martin Co.		Minnesota
	Number	Percent	Percent
18 to 24 years	1,425	8.9%	12.2%
Less than high school	280	19.6%	12.7%
High school graduate (incl. equiv.)	423	29.7%	26.2%
Some college, no degree	525	36.8%	42.7%
Associate's degree	107	7.5%	6.3%
Bachelor's degree	85	6.0%	11.6%
Advanced degree	5	0.4%	0.4%
25 to 44 years	4,289	26.9%	34.1%
Less than high school	316	7.4%	6.7%
High school graduate (incl. equiv.)	1,270	29.6%	19.2%
Some college, no degree	975	22.7%	21.6%
Associate's degree	757	17.6%	13.1%
Bachelor's degree	784	18.3%	27.6%
Advanced degree	187	4.4%	11.7%
45 to 64 years	5,868	36.8%	35.5%
Less than high school	343	5.8%	5.7%
High school graduate (incl. equiv.)	2,381	40.6%	26.9%
Some college, no degree	1,252	21.3%	23.3%
Associate's degree	748	12.7%	11.3%
Bachelor's degree	957	16.3%	21.4%
Advanced degree	187	3.2%	11.4%
65 years & over	4,376	27.4%	18.2%
Less than high school	933	21.3%	12.8%
High school graduate (incl. equiv.)	1,965	44.9%	37.3%
Some college, no degree	724	16.5%	19.8%
Associate's degree	123	2.8%	5.1%
Bachelor's degree	450	10.3%	15.2%
Advanced degree	181	4.1%	9.8%

Source: 2011-2015 American Community Survey, 5-Year Estimates

Table 14. Family Yearly Cost, Worker Hourly Wage, and Family Monthly Costs, 2017

	Family Yearly Cost of Living	Hourly Wage Required	Monthly Costs						
			Child Care	Food	Health Care	Housing	Transportation	Other	Taxes
Martin Co.	\$42,291	\$13.55	\$198	\$758	\$396	\$672	\$701	\$418	\$381
Minnesota	\$55,200	\$17.69	\$468	\$763	\$472	\$936	\$788	\$496	\$677

Source: DEED Cost of Living tool

Table 15. Household and Family Incomes, 2015

	Median Household Income	Average Household Income	Median Family Income	Average Family Income
Martin Co.	\$51,391	\$64,393	\$62,397	\$78,869
Minnesota	\$61,492	\$80,444	\$77,055	\$96,258

Source: 2011-2015 American Community Survey, 5-Year Estimates

Table 16. Household Incomes, 2015

	Less than \$25,000	\$25,000-\$49,999	\$50,000-\$74,999	\$75,000-\$99,999	\$100,000-\$149,999	\$150,000 or more
Martin Co.	23.6%	25.4%	21.5%	14.4%	9.2%	6.1%
Minnesota	18.7%	21.9%	19.0%	14.1%	15.4%	10.9%

Source: 2011-2015 American Community Survey, 5-Year Estimates

Figure 8. Household Incomes, 2015

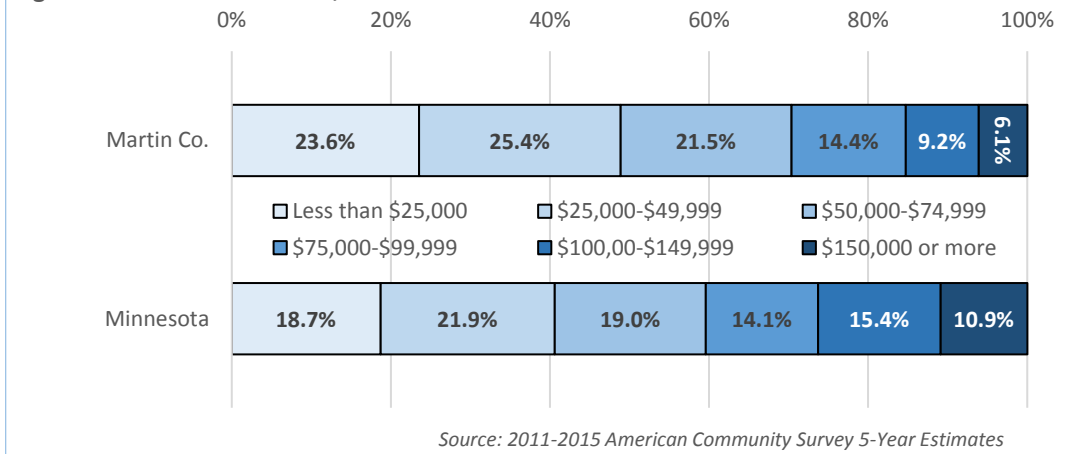
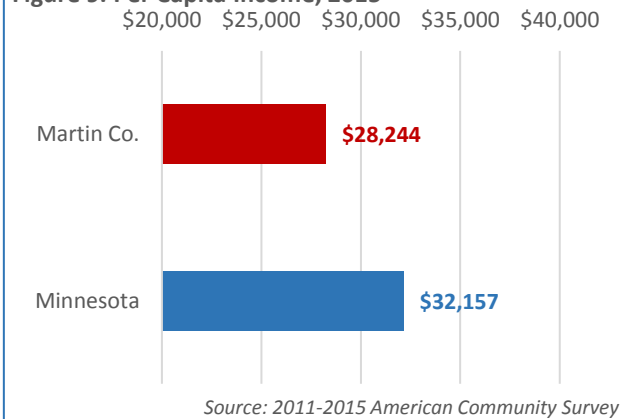


Table 17. Per Capita Income, 2015

	Martin Co.	Percent of State	Minnesota
Per capita income in the past 12 months (in 2015 inflation-adjusted dollars)	\$28,244	87.8%	\$32,157

Source: 2011-2015 American Community Survey, 5-Year Estimates

Figure 9. Per Capita Income, 2015



WAGES AND OCCUPATIONS

	Median Hourly Wage	Estimated Regional Employment
Region 1 - Northwest	\$17.59	38,070
Region 2 - Headwaters	\$16.80	30,860
Region 3 - Arrowhead	\$17.25	141,910
Region 4 - West Central	\$16.94	85,410
Region 5 - North Central	\$15.70	61,170
Region 6E - Southwest Central	\$17.07	47,410
Region 6W - Upper MN Valley	\$15.93	16,600
Region 7E - East Central	\$17.78	48,990
Region 7W - Central	\$17.48	184,510
Region 8 - Southwest	\$16.17	50,360
Region 9 - South Central	\$16.99	114,470
Region 10 - Southeast	\$18.53	259,060
Region 11 - 7-County Twin Cities	\$21.55	1,751,580
State of Minnesota	\$19.62	2,810,400

Source: DEED Occupational Employment Statistics, Qtr. 1 2017

	Median Hourly Wage	Estimated Regional Employment
Central Minnesota	\$17.45	280,910
Northeast Minnesota	\$17.25	141,910
Northwest Minnesota	\$16.71	215,520
Southeast Minnesota	\$18.53	259,060
Southwest Minnesota	\$16.58	181,430
Twin Cities Metro Area	\$21.55	1,751,580
State of Minnesota	\$19.62	2,810,400

Occupational Group	Region 9				State of Minnesota		
	Median Hourly Wage	Estimated Regional Employment	Share of Total Employment	Location Quotient	Median Hourly Wage	Estimated Statewide Employment	Share of Total Employment
Total, All Occupations	\$16.99	114,470	100.0%	1.0	\$19.62	2,810,400	100.0%
Office & Administrative Support	\$16.40	16,200	14.2%	1.0	\$18.26	404,120	14.4%
Production	\$17.29	12,120	10.6%	1.3	\$17.46	220,570	7.8%
Healthcare Practitioners & Technical	\$26.64	8,200	7.2%	1.2	\$32.85	174,230	6.2%
Sales & Related	\$11.41	11,390	10.0%	1.0	\$13.48	275,740	9.8%
Transportation & Material Moving	\$16.49	8,740	7.6%	1.2	\$17.06	178,270	6.3%
Education, Training & Library	\$21.93	8,540	7.5%	1.3	\$23.33	164,560	5.9%
Food Preparation & Serving Related	\$9.97	6,900	6.0%	0.7	\$10.05	236,820	8.4%
Healthcare Support	\$13.04	3,830	3.3%	1.1	\$15.11	84,730	3.0%
Management	\$38.50	5,610	4.9%	0.8	\$49.20	168,370	6.0%
Personal Care & Service	\$12.21	7,080	6.2%	1.3	\$11.77	129,490	4.6%
Business & Financial Operations	\$28.11	4,040	3.5%	0.6	\$31.83	164,180	5.8%
Installation, Maintenance & Repair	\$21.09	3,960	3.5%	1.0	\$22.41	95,700	3.4%
Computer & Mathematical	\$28.06	2,210	1.9%	0.6	\$39.75	97,680	3.5%
Building, Grounds Cleaning & Maint.	\$12.22	3,490	3.0%	1.0	\$13.68	83,180	3.0%
Construction & Extraction	\$23.78	3,190	2.8%	0.8	\$26.55	98,730	3.5%
Community & Social Service	\$21.93	1,670	1.5%	0.8	\$21.32	53,060	1.9%
Protective Service	\$19.92	2,220	1.9%	1.3	\$19.80	42,740	1.5%
Architecture & Engineering	\$31.25	1,770	1.5%	0.8	\$35.96	54,400	1.9%
Arts, Design, Entertainment & Media	\$17.91	1,310	1.1%	0.9	\$22.39	37,290	1.3%
Life, Physical & Social Science	\$25.32	870	0.8%	0.9	\$30.59	24,230	0.9%
Legal	\$38.02	280	0.2%	0.4	\$40.36	18,640	0.7%
Farming, Fishing & Forestry	\$14.15	320	0.3%	2.1	\$15.31	3,680	0.1%

Source: DEED Occupational Employment Statistics, Qtr. 1 2017

Table 20. Job Vacancy Survey Results, Qtr. 4 2016

Region 9	Number of Total Vacancies	Percent Part-time	Percent Temporary or Seasonal	Requiring Post-Secondary Education	Requiring 1 or More Years of Work Exp.	Requiring Certificate or License	Median Hourly Wage Offer
Total, All Occupations	3,799	32%	3%	26%	28%	26%	\$12.56
Management	80	5%	0%	68%	88%	20%	\$24.98
Business & Financial Operations	44	2%	1%	74%	83%	27%	\$22.88
Computer & Mathematical	20	0%	0%	81%	73%	0%	\$19.43
Architecture & Engineering	75	0%	0%	97%	86%	31%	\$30.26
Life, Physical & Social Sciences	47	57%	0%	35%	35%	23%	\$11.74
Community & Social Service	29	33%	0%	71%	81%	55%	\$14.39
Legal	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
Education, Training & Library	157	33%	8%	96%	41%	36%	\$16.46
Arts, Design, Entertainment & Media	89	64%	10%	12%	63%	2%	\$11.89
Healthcare Practitioners & Technical	237	33%	0%	96%	45%	94%	\$25.81
Healthcare Support	129	62%	0%	30%	4%	77%	\$12.30
Protective Service	37	49%	26%	24%	40%	50%	\$13.56
Food Preparation & Serving Related	543	49%	2%	0%	10%	6%	\$10.81
Building, Grounds Cleaning & Maint.	63	54%	5%	0%	22%	9%	\$11.85
Personal Care & Service	608	22%	1%	9%	7%	6%	\$10.48
Sales & Related	639	28%	3%	3%	39%	1%	\$12.20
Office & Administrative Support	280	21%	1%	42%	21%	58%	\$15.82
Construction & Extraction	13	0%	0%	66%	69%	71%	\$21.64
Installation, Maintenance & Repair	113	5%	0%	75%	74%	63%	\$20.29
Production	309	15%	3%	17%	27%	4%	\$12.95
Transportation & Material Moving	228	67%	13%	1%	9%	71%	\$10.10
Internships	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

Source: DEED Job Vacancy Survey, Qtr. 4 2016

Figure 10. Job Vacancies by Industry, Qtr. 4 2016

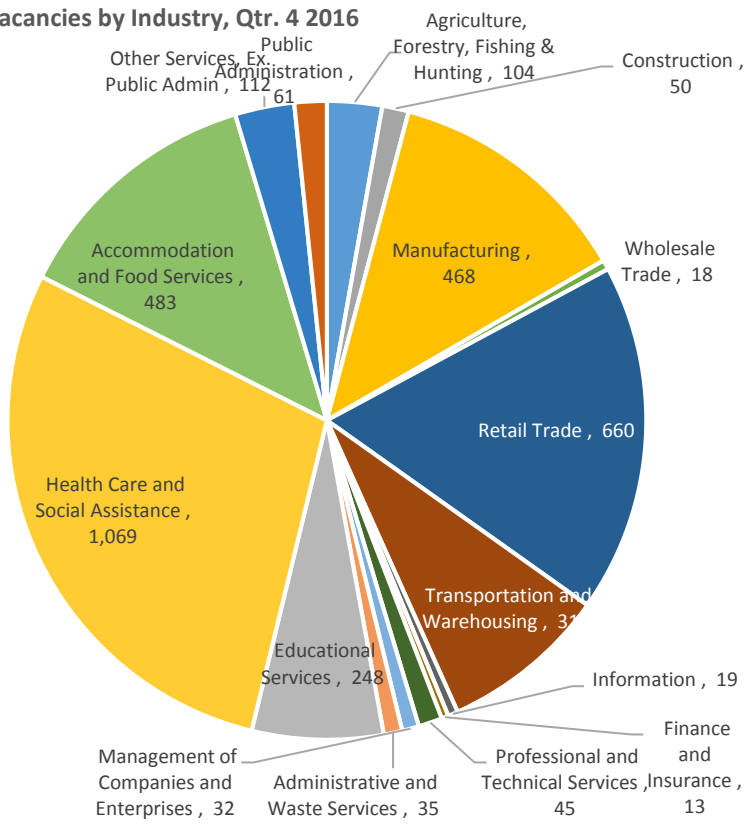
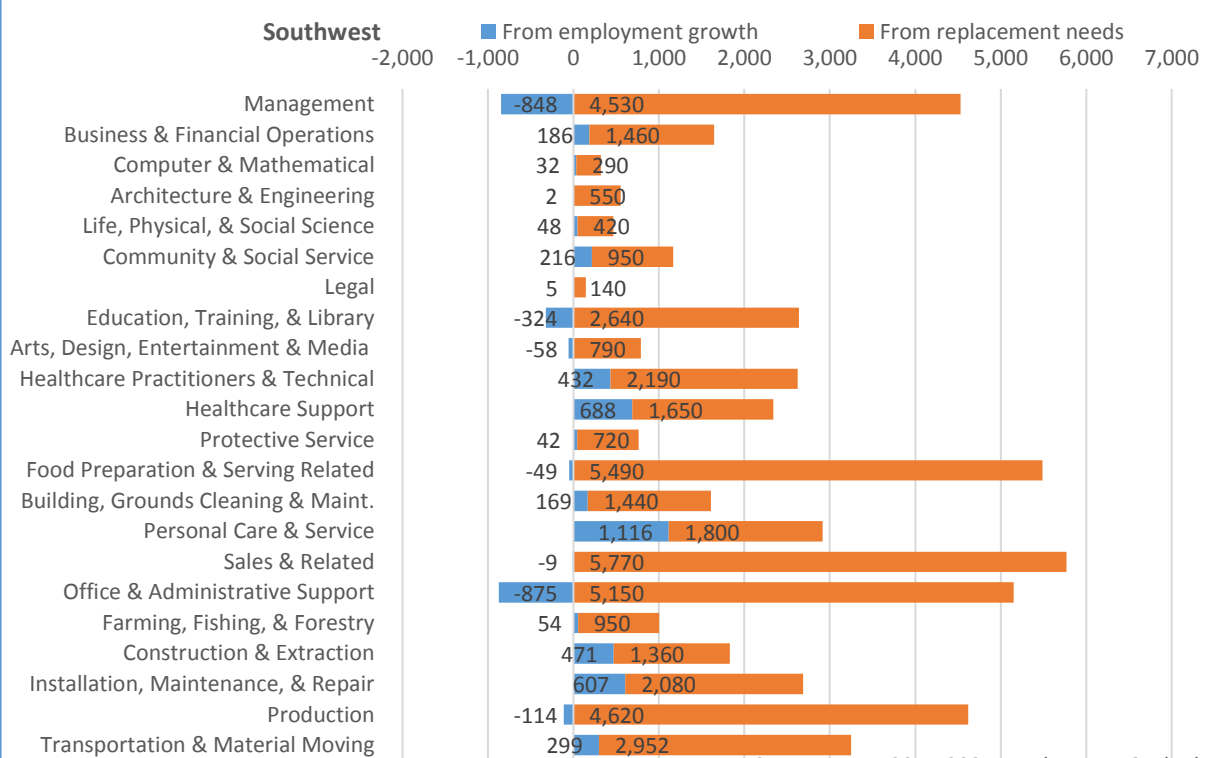


Table 21. Regional Employment Projections, 2014-2024

Occupational Group	Southwest Planning Region					
	2014 Estimate	2024 Projection	2014-2024 Percent Change	2014-2024 New Jobs	Replacement Openings	2014-2024 Total Openings
Total, All Occupations	208,555	210,669	1.0%	2,114	48,070	55,090
Management	23,411	22,563	-3.6%	-848	4,530	4,740
Business & Financial Operations	7,075	7,261	2.6%	186	1,460	1,720
Computer & Mathematical	1,974	2,006	1.6%	32	290	350
Architecture & Engineering	2,283	2,285	0.1%	2	550	610
Life, Physical, & Social Science	1,393	1,441	3.4%	48	420	490
Community & Social Service	4,513	4,729	4.8%	216	950	1,180
Legal	811	816	0.6%	5	140	150
Education, Training, & Library	11,965	11,641	-2.7%	-324	2,640	2,710
Arts, Design, Entertainment, & Media	3,092	3,034	-1.9%	-58	790	870
Healthcare Practitioners & Technical	9,964	10,396	4.3%	432	2,190	2,670
Healthcare Support	7,393	8,081	9.3%	688	1,650	2,370
Protective Service	2,661	2,703	1.6%	42	720	790
Food Preparation & Serving Related	15,322	15,273	-0.3%	-49	5,490	5,730
Building, Grounds Cleaning & Maint.	7,157	7,326	2.4%	169	1,440	1,610
Personal Care & Service	9,726	10,842	11.5%	1,116	1,800	2,950
Sales & Related	18,526	18,517	0.0%	-9	5,770	6,060
Office & Administrative Support	25,342	24,467	-3.5%	-875	5,150	5,410
Farming, Fishing, & Forestry	3,658	3,712	1.5%	54	950	1,070
Construction & Extraction	8,751	9,222	5.4%	471	1,360	1,850
Installation, Maintenance, & Repair	8,833	9,440	6.9%	607	2,080	2,740
Production	21,004	20,890	-0.5%	-114	4,620	5,470
Transportation & Material Moving	12,990	13,289	2.3%	299	2,952	3,250

Source: DEED 2014-2024 Employment Outlook

Figure 11. Regional Employment Projections, 2014-2024



Source: DEED 2014-2024 Employment Outlook

Table 22. Regional Occupations in Demand, 2016

Region 9			
Less than High School	High School or Equivalent	Some College or Assoc. Degree	Bachelor's Degree or Higher
Personal Care Aides \$25,098	First-Line Supervisors of Retail Sales Workers \$34,209	Nursing Assistants \$25,136	Sales Managers \$95,718
Food Prep & Serving Workers \$19,090	Welders, Cutters, Solderers, & Brazers \$37,964	Heavy & Tractor-Trailer Truck Drivers \$37,196	Accountants & Auditors \$60,471
Home Health Aides \$22,896	Secretaries & Administrative Assistants \$35,541	Registered Nurses \$55,837	Industrial Engineers \$72,620
Cooks, Restaurant \$19,930	Office Clerks, General \$30,173	Licensed Practical & Licensed Voc. Nurses \$41,577	Elementary & Secondary School Teachers \$48,572
Stock Clerks & Order Fillers \$21,830	Customer Service Representatives \$31,269	Computer User Support Specialists \$42,052	Network & Computer Systems Administrators \$62,067
Janitors & Cleaners \$24,723	Bus Drivers, School or Special Client \$27,018	HVAC Mechanics \$47,356	Financial Managers \$95,820
Laborers & Freight, Stock & Material \$28,992	Light Truck or Delivery Services Drivers \$33,533	Teacher Assistants \$26,098	Physician Assistants \$102,714
Waiters & Waitresses \$18,606	Team Assemblers \$30,567	Hairdressers, Hairstylists, & Cosmetologists \$24,062	Child, Family, & School Social Workers \$51,702
Retail Salespersons \$20,298	Social & Human Service Assistants \$40,679	Industrial Engineering Technicians \$45,750	Industrial Production Managers \$78,204
Cashiers \$19,248	Maintenance & Repair Workers, General \$38,534	Computer Network Support Specialists \$54,577	Clinical, Counseling, & School Psychologists \$59,020

Source: DEED Occupations in Demand

Table 23. Industry Employment Statistics, 2016								
	2016 Annual Data				2011-2016		2015-2016	
	Number of Firms	Number of Jobs	Total Payroll	Avg. Annual	Change in Jobs	Percent Change	Change in Jobs	Percent Change
Martin Co.	650	8,776	\$337,943,620	\$38,508	-228	-2.5%	118	1.4%
State of Minnesota	161,520	2,814,272	\$152,795,190,643	\$54,293	210,746	8.1%	39,864	1.4%

Source: DEED Quarterly Census of Employment & Wages (QCEW) program

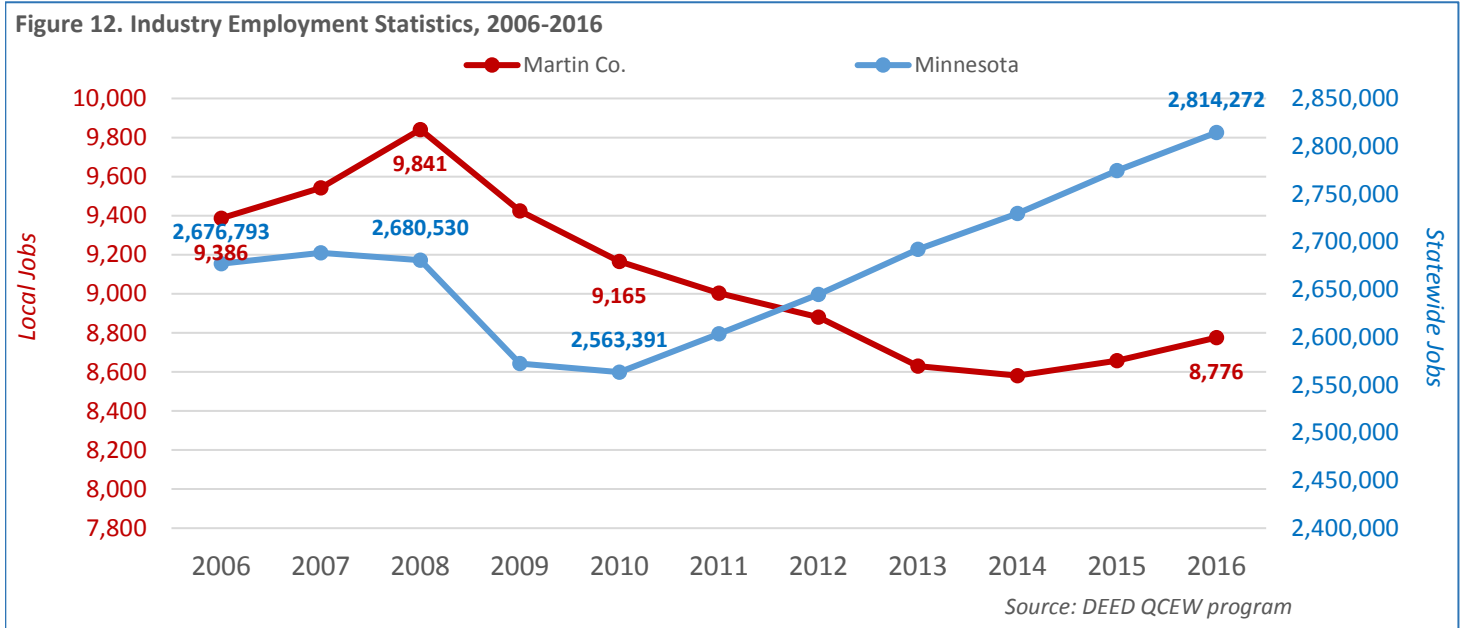


Table 24. Industry Employment Statistics, 2016								
Martin Co.	2016 Annual Data				2011-2016		2015-2016	
NAICS Industry Title	Number of Firms	Number of Jobs	Total Payroll (\$1,000s)	Avg. Annual Wage	Change in Jobs	Percent Change	Change in Jobs	Percent Change
Total, All Industries	650	8,776	\$337,944	\$38,508	-228	-2.5%	118	1.4%
Agriculture, Forestry, Fish & Hunt	58	413	\$14,020	-	28	7.3%	15	-
Mining	#N/A	#N/A	#N/A	-	#N/A	-	#N/A	-
Construction	47	329	\$15,485	\$47,068	81	32.7%	28	9.3%
Manufacturing	35	1,135	\$55,212	\$48,645	-247	-17.9%	23	2.1%
Utilities	5	60	\$5,279	-	10	-	-7	-
Wholesale Trade	38	483	\$45,204	-	-29	-	5	-
Retail Trade	84	1,281	\$28,386	\$22,159	82	6.8%	29	2.3%
Transportation & Warehousing	34	285	\$10,290	\$36,104	-18	-5.9%	-4	-1.4%
Information	11	90	\$2,553	\$28,361	6	6.5%	4	4.7%
Finance & Insurance	46	417	\$22,976	\$55,099	60	16.8%	8	2.0%
Real Estate & Rental & Leasing	14	44	\$1,214	\$27,598	-7	-13.7%	4	10.0%
Professional & Technical Services	30	146	\$6,765	-	-11	-	-13	-
Management of Companies	7	66	\$3,860	-	0	-	5	-
Admin. Support & Waste Mgmt. Svcs	17	193	\$5,228	\$27,086	-40	-17.2%	5	2.7%
Educational Services	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
Health Care & Social Assistance	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
Arts, Entertainment, & Recreation	11	83	\$847	\$10,206	-3	-3.5%	-3	-3.5%
Accommodation & Food Services	42	763	\$9,200	\$12,057	49	6.9%	39	5.4%
Other Services	61	246	\$5,239	\$21,296	20	8.8%	-14	-5.4%
Public Administration	39	559	\$21,987	\$39,333	14	2.6%	20	3.7%

Source: DEED Quarterly Census of Employment & Wages (QCEW) program

Table 25. Regional Industry Employment Projections, 2014-2024

	Estimated Employment 2014	Projected Employment 2024	Percent Change 2014-2024	Numeric Change 2014-2024
Southwest Planning Region				
Total, All Industries	208,555	210,669	1.0%	2,114
Agriculture, Forestry, Fish & Hunt	5,335	5,360	0.4%	25
Mining	391	408	4.3%	17
Construction	7,613	8,164	7.2%	551
Manufacturing	31,340	30,844	-1.5%	-496
Utilities	813	760	-6.5%	-53
Wholesale Trade	8,104	8,457	4.3%	353
Retail Trade	20,285	19,570	-3.5%	-715
Transportation & Warehousing	5,377	5,583	3.8%	206
Information	2,839	2,673	-5.8%	-166
Finance & Insurance	6,131	6,399	4.3%	268
Real Estate & Rental & Leasing	1,225	1,376	12.3%	151
Professional & Technical Services	4,301	4,458	3.6%	157
Management of Companies	1,822	1,625	-10.8%	-197
Admin. Support & Waste Mgmt. Svcs	4,200	4,566	8.7%	366
Educational Services	1,950	1,920	-1.5%	-30
Health Care & Social Assistance	25,914	29,025	12.0%	3,111
Arts, Entertainment, & Recreation	2,556	2,784	8.9%	228
Accommodation & Food Services	12,038	12,106	0.5%	68
Other Services	8,056	7,901	-1.9%	-155
Public Administration	31,816	30,682	-3.5%	-1,134

Source: DEED 2014-2024 Employment Outlook

Table 26. Employers by Size Class, 2015

Number of Employees	Martin Co.		Minnesota
	Number of Firms	Percent of Firms	Percent of Firms
1-4	316	50.3%	53.7%
5-9	146	23.2%	17.7%
10-19	79	12.6%	13.3%
20-49	56	8.9%	9.3%
50-99	19	3.0%	3.2%
100-249	8	1.3%	1.9%
250-499	4	0.6%	0.5%
500 or more	0	0.0%	0.3%
Total Firms	628	100.0%	100.0%

Source: U.S. Census, County Business Patterns

Table 27. Nonemployer Statistics, 2015

	2015		2005-2015	
	Number of Firms	Receipts (\$1,000s)	Change in Nonemps.	Percent Change
Martin Co.	1,558	\$66,557	2	0.1%
State of Minnesota	397,378	\$18,435,244	23,959	6.4%

Source: U.S. Census, Nonemployer Statistics program

Table 28. Census of Agriculture, 2012

	Number of Farms	Market Value of Products Sold	State Rank (of 87)	Change in Mkt. Value,
Martin Co.	897	\$619,565,000	3	53.7%
State of Minnesota	74,542	\$21,280,184,000		61.5%

Source: 2012 Census of Agriculture